**The Rotary Foundation**

**Rotary District 9810 Guide to Giving**

**Overview**

Donations to *The Rotary Foundation* in Australia are made via one of two bank accounts, maintained by the Rotary International office in Parramatta. As numerous donations are made over the course of a year, it is important that donor details are clearly identified so that Rotary Clubs and Rotarians receive the appropriate recognition. The purpose of this guide is to explain the different programs and the preferred method for making a donation.

**Summary of the Different Donation Programs**

|  |  |
| --- | --- |
| **Program** | **Details** |
| **Club Giving** | An annual pledge by clubs in D9810 to contribute a portion of their fundraising to the **Annual Fund**.  |
| **Every Rotarian Every Year (EREY)**(previously known as the “Centurion” Program) | All Rotarians and any non-Rotarian supporters of the Foundation are encouraged to become perpetual donors by participating in the EREY program.  Tax deductible donations may be made via the Australian Rotary Foundation Trust to support the ongoing humanitarian work of the Rotary Foundation.  As with Club Giving, 50% of donated funds are returned to D9810 after a three-year investment cycle, to be used as project grant funding. EREY donations accumulate as credits towards Paul Harris Fellow recognitions. |
| **Paul Harris Fellow (PHF)** | USD1,000 donated by an individual or someone on an individual’s behalf. |
| **Paul Harris Society (PHS) Member** | USD1,000+ donated annually to the Annual Fund, Polio Plus Fund, or an approved Foundation grant. |
| **Major Donor** | USD10,000+ (Major Donor status can be achieved by the accumulation of donations over a long period). |
| **Benefactor** | A commitment of any amount greater than USD1,000 to the Endowment Fund. |
| **Bequest Society Member** | A commitment of USD10,000+ in your estate planning to the Endowment Fund. |
| **Arch Klumph Society Member** | Donations of USD250,000+ (Arch Klumph Society membership can be attained by the accumulation of donations over a long period). |

**Note:** Donations to all funds EXCEPT the Endowment Fund are tax deductible.

**Making a Donation to the Selected Program**

The preferred method is a direct donation, by electronic funds transfer (EFT)*.*

* Tax-deductible receipt required (eg individual donations):

Account: The Australian Rotary Foundation Trust[[1]](#footnote-1)

BSB: 332 084

Acct. No: 551038195

* Tax-deductible receipt not required (eg Club Giving):

Account: The Rotary Foundation

BSB: 332 084

Acct. No: 100345225

When making the donation, email the Rotary International office at RISPPO@rotary.org, copied to the relevant District 9810 Foundation Committee Member, setting out:

* Fund being donated to (Annual Fund, Polio Plus, Endowment Fund).
* Whether the donation is once-off or recurring and if recurring, the frequency.
* Amount of donation.
* If an individual donation rather than Club Giving, donor’s name and Rotary ID number if a Rotarian (available from the Club Secretary).
* Rotary Club.

If this is to be a **recurring** donation (EREY or PHS), please set this up as a recurring transaction with your financial institution. You only need to advise RISPPO when the cycle of donations start – not every donation!

**Other Options**

Some clubs may wish to collate individual donations via the Club’s Treasurer or the Club’s Foundation Chair and make one remittance to the Foundation. To ensure individual donor details are accurately recorded and accredited, follow the procedure above. There is a form available to assist with this via *MyRotary*. (“[Rotary Foundation Multiple Donor Form](https://my.rotary.org/en/document/multiple-donor-form)[[2]](#footnote-2)”).

Some donors may wish to send their donation by mail. In this case, please contact the relevant coordinator on the District Foundation Committee to ensure the donor’s details are accurately recorded.

**District 9810 Foundation Contacts**

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| **Chair** | Tony Monley | acmonley+Rotary@gmail.com |
| **Secretary** | John Elrington | ruthjohnmaeve@gmail.com |
| **Stewardship** | Brian Foley | foley.be.hc@bigpond.com |
| **Club Giving, Paul Harris Society, Endowments** | Graeme Woolacott | woolyg@bigpond.com |
| **Every Rotarian Every Year (Centurions)** | Joy Varughese | kochanattujoy@gmail.com |
| **Polio** | Stephen Fisher | sfisher9@bigpond.net.au |
| **Scholars** | Peter Murie | petermurie@bigpond.com |
| **Grants** | Graham Richardson | gmrichardson@bigpond.com |

**Summary**



1. **The Australian Rotary Foundation Trust** (TARFT) ABN 55 218 421 934 P.O. Box 1415, Parramatta, NSW 2124 is administered by the Rotary International office in Parramatta and governed by a Board of Trustees of Australian Rotarians. It is a subsidiary trust of **The Rotary Foundation**, established to enable tax deductibility of donations made in Australia. [↑](#footnote-ref-1)
2. <https://my.rotary.org/en/document/multiple-donor-form> [↑](#footnote-ref-2)